

M. Todd Wade

Partner, Atlanta

404.572.6694
twade@pogolaw.com



Todd Wade concentrates his practice in the areas of mergers and acquisitions, corporate finance, private equity and securities compliance.

Mr. Wade's practice focuses on the representation of public and private companies and investment banking firms in mergers, asset purchases and sales, joint ventures, reorganizations, going private transactions and tender offers as well as the public and private issuance of equity securities.

Mr. Wade also counsels publicly held companies on public reporting requirements under federal securities law, shareholder communications, and the preparation and filing of other reports and information with the Securities and Exchange Commission.

As co-head of Powell Goldstein's Private Equity & Venture Capital Practice Group, Mr. Wade regularly represents investors and issuers in all aspects of venture capital and other private equity finance transactions.

His private equity practice includes fund formation, management buyouts and all stages of investment from seed investments to recapitalizations, involving the issuance or purchase of equity, debt and convertible securities. Mr. Wade serves on Powell Goldstein's

Practices

- Mergers & Acquisitions
- Private Equity & Venture Capital
- Corporate Compliance

Education

- J.D., *magna cum laude*, University of Michigan Law School, 1995 (Order of the Coif)
- B.A., Baylor University, 1992

Bar & Court Admissions

- Georgia, 1995

Memberships

- Association of Corporate Growth (Capital Connection Co-Chair)
- Atlanta Venture Forum

Awards & Honors

- Georgia Rising Star

Publications

"Stock Options Revisited: A Renewed Focus on Net

continued

investment committee.

Exercise Provisions," *PoGo Alert*, co-authored with Jody M. Arogeti, June 11, 2008

"ACG Atlanta Peers into Crystal Ball," *ACG Mergers & Acquisitions Journal*, co-authored with Tobias J. Butler, April 2008

"Recent Cases Highlight Important Considerations Regarding Confidentiality Agreements," *PoGo Alert*, co-authored with Jody M. Arogeti, January 9, 2008

"Recent Supreme Court Cases Emphasize Importance of Monitoring Patent Portfolios for Investors," *PoGo Alert*, co-authored with Ryan T. Pumpian and Amanda Lang Norcross, May 8, 2007

"SEC Proposes New Rules That Impact Private Funds and Their Advisers," *PoGo Alert*, co-authored with Hannah Yi Crockett, January 23, 2007

"Important Considerations Regarding Letters of Intent," *PoGo Alert*, co-authored with Amanda Lang Norcross, November 15, 2006

"Advisory Committee on Smaller Public Companies Approves Final Report to SEC," *PoGo Alert*, co-authored with Eliot W. Robinson, G. William Speer and R. Ross Burris, April 24, 2006

"SEC Provides Guidance on Definition of 'Perquisites'," *PoGo Alert*, co-authored with Amanda Lang Norcross, March 2, 2006

"Assumption of Liabilities in Asset Acquisitions: Make Sure You Know What You're Getting," *PoGo Alert*, co-authored with Stuart C. Johnson, February 21, 2006

continued

Speaking Engagements

- "What do the Buyers Think? - A Private Equity Group and Corporate Development Roundtable," February 7, 2008
- "Middle Market Private Equity/Mergers and Acquisitions Update," September 18, 2007
- "Private Equity's Use of In-house Operations Groups," September 2007
- "Current State of Venture Capital," June 26, 2007
- "Private Equity in the Southeast," March 2007
- "The Pros and Cons of One-Stop Financing," March 6, 2007
- "Look Before You Leap: Avoiding Surprises Through Due Diligence," February 7, 2007
- "Southeast Private Equity Update: Current Trends and Outlook," September 2006