

## M. Todd Wade

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As co-head of Powell Goldstein's Private Equity & Venture Capital Practice Group, Todd Wade regularly represents investors and issuers in all aspects of venture capital and other private equity finance transactions. His private equity practice includes fund formation, management buyouts and all stages of investment from seed investments to recapitalizations, involving the issuance or purchase of equity, debt and convertible securities.

Mr. Wade also concentrates his practice in the areas of securities, mergers and acquisitions, and corporate finance where he focuses on the representation of public and private companies and investment banking firms in tender offers, mergers, asset purchases and sales, joint ventures, reorganizations, going private transactions as well as the public and private issuance of equity securities. Mr. Wade counsels publicly held companies on public reporting requirements under federal securities law, shareholder communications, and the preparation and filing of other reports and information with the Securities and Exchange Commission.

### Practices

- Private Equity & Venture Capital

### Education

- J.D., *magna cum laude*, University of Michigan Law School, 1995 (Order of the Coif)
- B.A., Baylor University, 1992

### Bar & Court Admissions

- Georgia, 1995

### Memberships

- Association of Corporate Growth (Capital Connection Co-Chair)
- Atlanta Venture Forum

### Awards & Honors

- Georgia Rising Star

### Publications

"Stock Options Revisited: A Renewed Focus on Net Exercise Provisions," *PoGo Alert*, co-authored with

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Jody M. Arogeti, June 11, 2008

"ACG Atlanta Peers into Crystal Ball," *ACG Mergers & Acquisitions Journal*, co-authored with Tobias J. Butler, April 2008

"Recent Cases Highlight Important Considerations Regarding Confidentiality Agreements," *PoGo Alert*, co-authored with Jody M. Arogeti, January 9, 2008

"Recent Supreme Court Cases Emphasize Importance of Monitoring Patent Portfolios for Investors," *PoGo Alert*, co-authored with Ryan T. Pumpian and Amanda Lang Norcross, May 8, 2007

"SEC Proposes New Rules That Impact Private Funds and Their Advisers," *PoGo Alert*, co-authored with Hannah Yi Crockett, January 23, 2007

"Important Considerations Regarding Letters of Intent," *PoGo Alert*, co-authored with Amanda Lang Norcross, November 15, 2006

"Advisory Committee on Smaller Public Companies Approves Final Report to SEC," *PoGo Alert*, co-authored with Eliot W. Robinson, G. William Speer and R. Ross Burris, April 24, 2006

"SEC Provides Guidance on Definition of 'Perquisites'," *PoGo Alert*, co-authored with Amanda Lang Norcross, March 2, 2006

"Assumption of Liabilities in Asset Acquisitions: Make Sure You Know What You're Getting," *PoGo Alert*, co-authored with Stuart C. Johnson, February 21, 2006

### **Speaking Engagements**

- "What do the Buyers Think? - A Private Equity Group and Corporate Development Roundtable," February 7, 2008

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- "Middle Market Private Equity/Mergers and Acquisitions Update," September 18, 2007
- "Private Equity's Use of In-house Operations Groups," September 2007
- "Current State of Venture Capital," June 26, 2007
- "Private Equity in the Southeast," March 2007
- "The Pros and Cons of One-Stop Financing," March 6, 2007
- "Look Before You Leap: Avoiding Surprises Through Due Diligence," February 7, 2007
- "Southeast Private Equity Update: Current Trends and Outlook," September 2006